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GEOSPATIAL WORLD FORUM

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Legal Aspects of EO Commercialisation

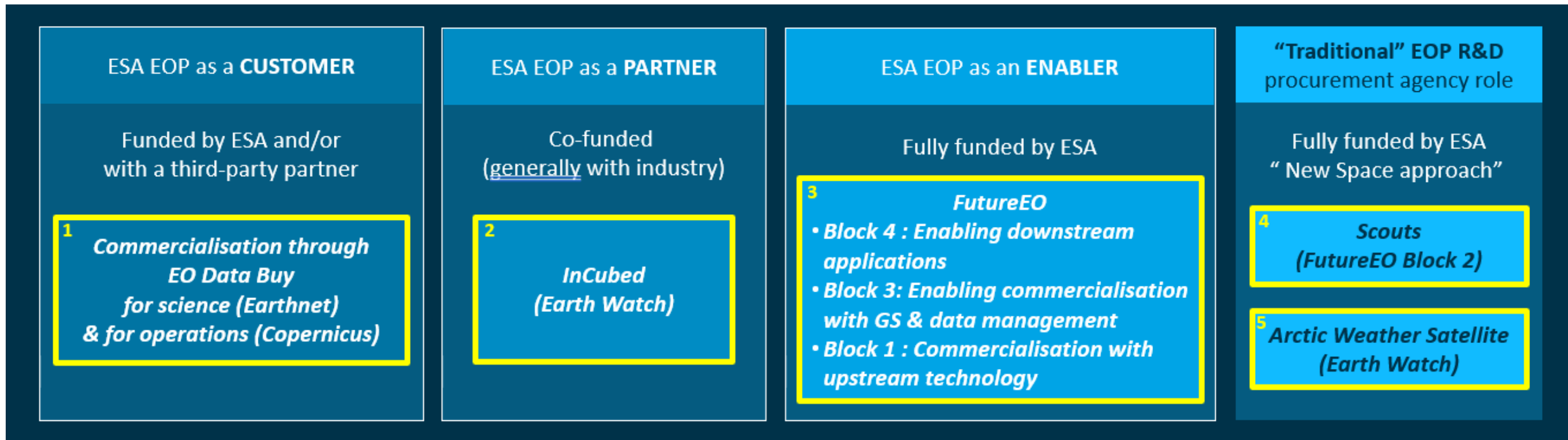
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Legal Officer at the European Space Agency

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- *New space economy*
 - Sector shifting rapidly: increasingly competitive with new space actors, towards diversification and B2B, and space for new applications
- *EO sector : relatively small but ramping up*
 - The EO commercial sector remains a niche, emerging and somehow risky market
 - Represents around 4% of the global space economy
 - But predicted trajectory for the EO data and service market from US\$4.6 billion in 2022 to US\$8 billion by 2032
 - EO market is growing faster than the overall space economy

- ESA's budget for EO - 2.7bn€
- Agenda 2025: boost commercialisation for a green and digital Europe
- Commercialisation: tool to competitiveness, creation of a strategic and transversal approach in the Agency to support new European companies (start-ups and SMEs)





- *EO data creation, ownership, access, use, transfer: no comprehensive regime*
- *Different levels of governance*
 - *International: Outer Space Treaty ; UNGA Resolution 41/65: Remote Sensing Principles; EU law, Institutional laws*
 - *National regulations: diversified approach*
 - *Contractual law: data utilisation agreements*
- *Different regimes for different types of data*
- *Different types of challenges: data protection and security, data ownership, data access*
- *More actors, more markets and more data: legal fragmentation*

Coming soon

THE 2nd EO COMMERCIALISATION FORUM

26-27 November 2024