



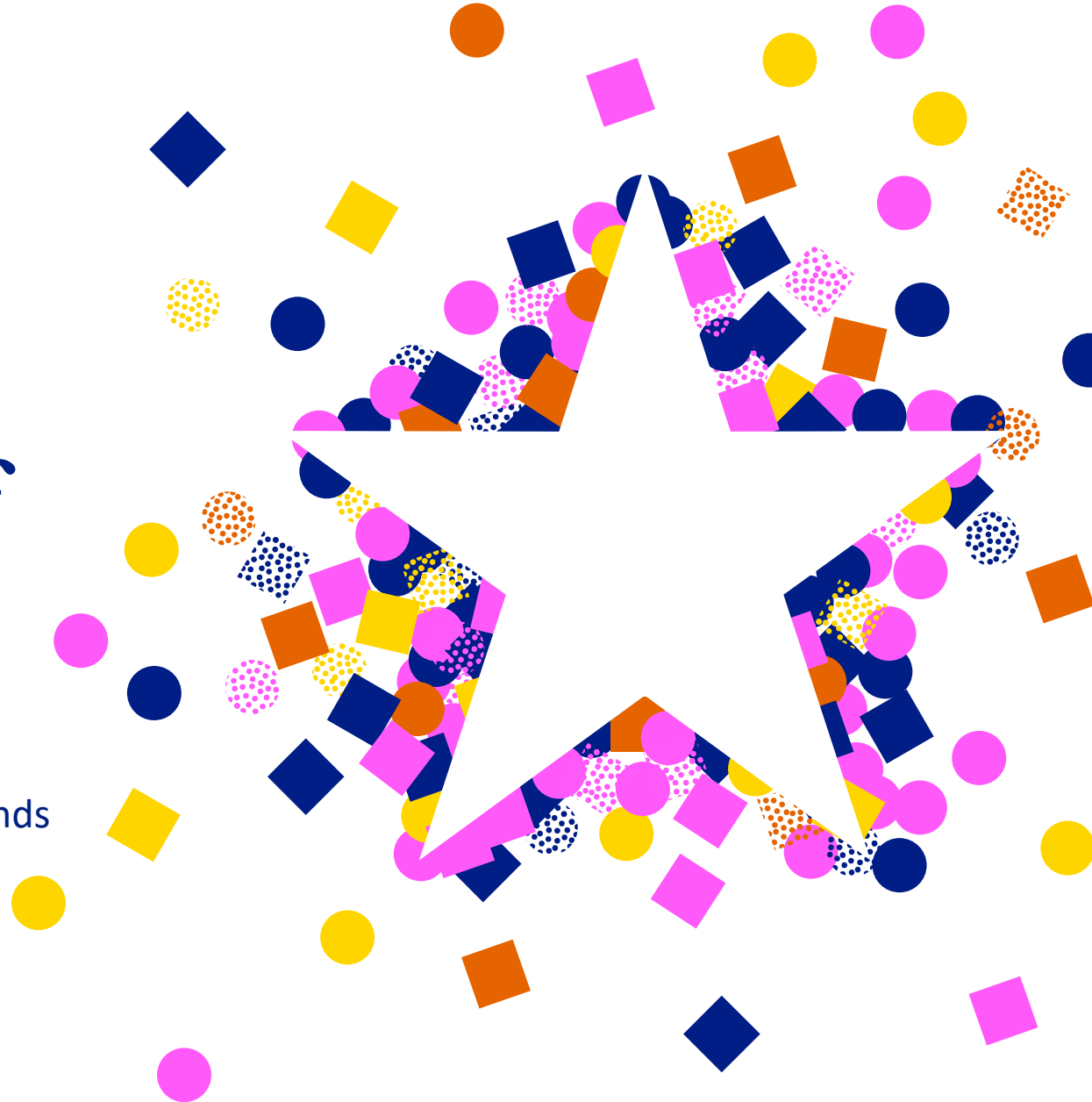
GWFF

GEOSPATIAL WORLD FORUM

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Space and Integration of Sustainable Finance

Geospatial World Forum 2024, 13-16 May, Rotterdam, Netherlands



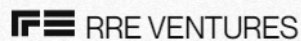
EIF's Space journey

Our Space journey over the years...

2017 *First investment in Space*



Co-investment



2020 *Dedicated Space pilot*

InnovFin
Equity

€100m

4
investments
into Funds



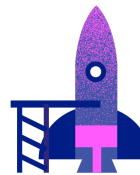
Min. 2x
leverage

1 co-investment



ICEYE

~50 SMEs



2022- *Scaling up our support to Space*

INVESTEU  CASSINI

€ 600m of investable capacity

€200m Cassini
top-up
+
€400m IEU & EIB
resources



Over €1.2 billion
of investments in
EU Space SMEs
and start-ups

- Investment into Fund II of 
- Investment into  
- Co-investment into 
- More to come...

Current Space dedicated mandate

By leveraging InvestEU & EIBG resources with those of Cassini, we can broaden our reach...

€400m

Combining
InvestEU & EIBG
resources

€200m

With
CASSINI top
up

...translates into...

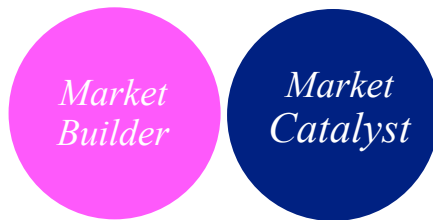
over 1.2bn

*Made available in the
market for SMEs and Small
Mid Caps*

Current strategy to back VCs and SMEs involved in space...

General Deep Tech Funds with space focus

- Funds investing in various new / disruptive technologies
- Partial involvement in New Space
- Moderate number of VCs



Vertical Space Funds

- Specialised funds investing uniquely in New Space
- Limited number of VCs



Generalist Funds with specific space allocation

- Generalist funds with appetite / credible past investment track record & team expertise in New Space
- Increasing number of VCs



Selected co-investments with existing intermediaries

- Co-Investments through an existing relationships with VC
- Target a selected New Space opportunity, managed by the GP



EIF's new space exposure to date

Backing various types of VC funds involved with Space...and a wide range of final beneficiaries

Investment focus

Funds

Selected investee companies

Funds with at least a partial Space focus

(incl. specialized funds)

Selected funds with generic focus, investing in space



Climate / Space tech companies backed by EIF

Examples of EU companies involved with space & climate that received funding EIF's portfolio funds...

Earth observation & analytics

Geospatial intelligence

Crisis & emergency response

Disaster & risk management

Multi-sector applications

(agri, climate, maritime, finance/insurance)



ORORA
TECHNOLOGIES

LiveE

KUVA SPACE

Launchers & propulsion

Low carbon launchers

Space tourism

In-space electric propulsion

Debris & collusion avoidance

PANGEA[™]
AEROSPACE

isaraerospace
technologies



MORPHEUS
SPACE

ZEPHALO

SIDEREUS
Audentes Fortuna TuvaT

Forward-looking strategy

EIB Group's harmonized approach to enhance coverage of space companies

How our current and future activities can help mitigate the issues:

- *Enhanced collaboration within the EIB Group* to leverage on EIB's and EIF's initiatives and knowledge, such as the present investment report
- *Set-up a unified approach* towards the market with a comprehensive point of entry for products (equity, venture debt...) + capacity building
- *Consolidate our product offering* with new financial instruments, such as for example guarantees to enable debt financing for EU Space SMEs
- *Support the entrepreneurial mindset* of European innovators through support to business development such as the Cassini business accelerator, InvestEU Advisory
- *Close collaboration with EC, ESA, EUSPA* to enhance the ecosystem from various angles (awareness raising, expertise sharing, joint events)



*If we believe in small
big things can happen*



To find out more please visit us
at: www.eif.org

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