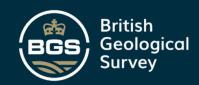


DAVID SCHOFIELD

Unearthing the Power of Geological Survey Organizations: Leveraging Critical Raw Materials for the Energy Transition



The Critical Raw Material Challenge:

As the world moves toward technology based solutions for decarbonising energy and transport there is an intense focus on mineral resources needed for technology and batteries

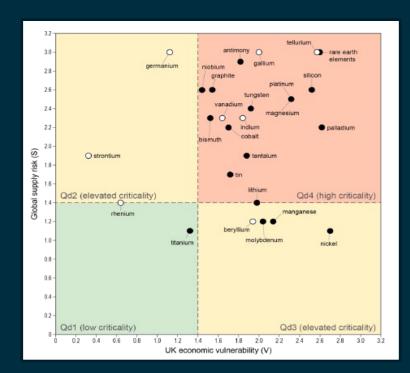
Many of these minerals are mined in small volumes or are biproducts of other commodities

There are often limited facilities for processing ores and hence there are concerns about security of supply for some jurisdictions

Many countries want the global energy transition to proceed against high environmental, social and governance standards

These issues are driving a need for increased global awareness of resource issues, improved data to understand resources better and better data management to help improve governance as well as advances in mineral exploration and ore processing.

Many of these issues fall into the responsibility of Geological Survey Organisations globally



The role of Geological Survey organisations:

The activities of GSOs in the mineral resource sector vary depending on their governance model, national priorities and foreign policy but typically incorporate aspects of the entire mineral resource lifecycle:

Gathering and managing baseline geological information in support of their domestic exploration sector and informing government on mineral resource issues

Providing intelligence on global mineral resources, production, stocks and supply chains

Carrying out fundamental research in to ore-genesis, exploration and ore processing and recycling, and supporting the circular economy

Carrying out research and development and providing advice on aspects of new energy technologies

Undertaking capacity strengthening, particularly with GSOs in LMICs and around energy technologies in carbon producing countries

Supporting transparency and helping to develop and deploy ESG strategies



An example from the British Geological Survey:

In the UK mining of metalliferous minerals is largely historic, however, the growing demand for Critical Raw Materials is driving growth in a domestic exploration and processing technology sector

Because of this, the UK does not have a central licensing authority for mineral exploration and mining, this is managed through local land use planning arrangements

However, the BGS has a long history in providing information and advice on the distribution and type and aspects relevant to planning decisions around minerals in the UK and globally

Indeed the original geological mapping of the UK was driven by a strategic need to understand the CRM for the energy transition of the early 19th Century –Coal

In response to the growing need for information and advice on current CRMs, The UK Government has established a **Critical Minerals Intelligence Centre** at the BGS to advise on domestic and global CRM issues





UK Critical Minerals Intelligence Centre

Support the UK in securing adequate and timely supplies of the critical minerals it requires to ensure the success of the net zero transition, mitigate risks to national security, deliver economic prosperity, and create opportunities for UK businesses in critical mineral supply chains domestically and internationally.

Provide authoritative, impartial and independent up to date data, information and analysis on stocks and flows of critical minerals that are essential to the UK economy across whole value chains, to guide decision-making by government and industry, and make recommendations for targeted interventions.









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UK mineral resources advice

Mineral science: understanding CRM-bearing mineral systems in terrestrial and marine environments. Understanding the changing use of minerals (e.g. in low-carbon cement).

Raw materials statistics and analysis: maintaining accurate, high-resolution time-series data relevant to understanding material cycles and their footprints to underpin minerals intelligence, including security of supply, and decision making.

A whole-systems approach to raw materials supply chains: working with partners to map primary and secondary material flows and stocks, and analysing interactions between the economy, environment and society to quantify trade-offs.

Advice and support: to governments and stakeholders globally.



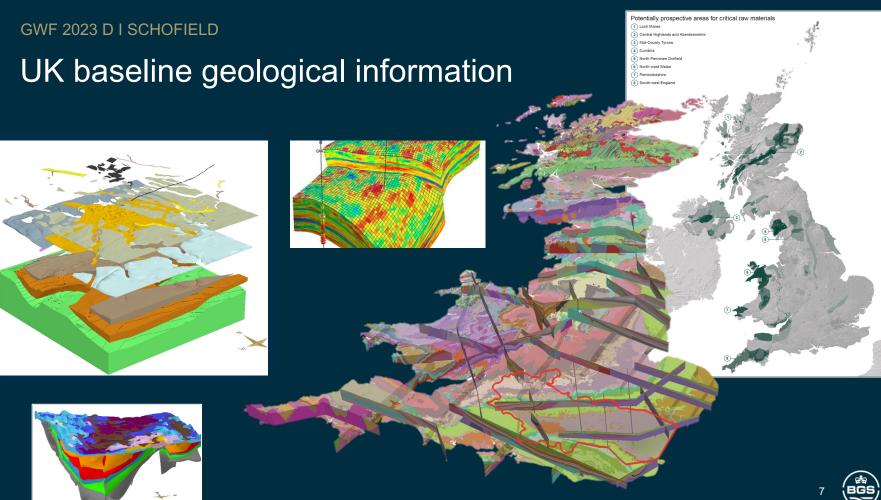
Potential for Critical Raw Material Prospectivity in the UK

Decarbonisation and Resource Management Programme Commissioned Report CR/23/024









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BGS global reach:

Like many mature GSOs the BGS works globally in the mineral sector, amongst other geoscience disciplines

We see this as helping support UK foreign and trade policies

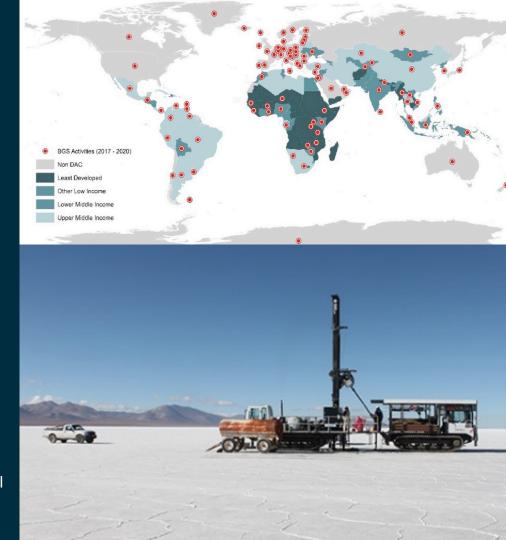
BGS has a powerful brand/reputation based on more than 100 years of International collaboration

BGS geologists are able to develop peer to peer relations with other Geological Survey Organisations and Ministries across the globe

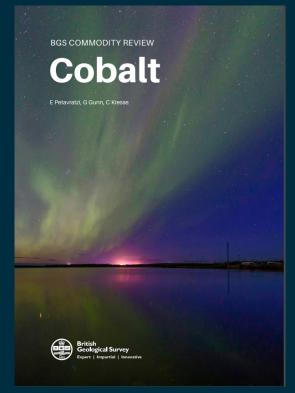
We undertake capacity strengthening in LMICs as a main stay of our global identity

We carry our fundamental research into ore genesis

BGS also advises UK and foreign governments on mineral resource issues



Global Minerals Intelligence and advice at BGS











Capacity Strengthening in Baseline Data/Geological Mapping

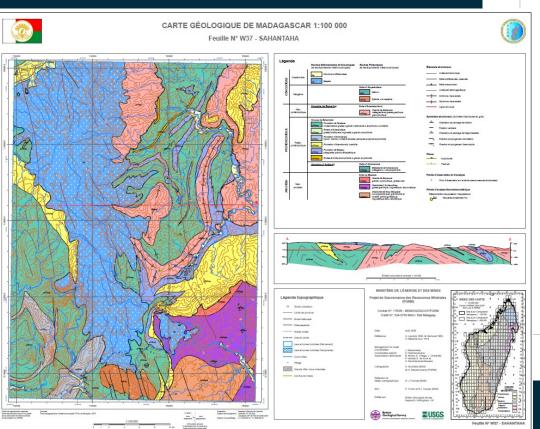
For many emerging economies, understanding mineral endowment is a key element in the good governance necessary for sustainable economic development.

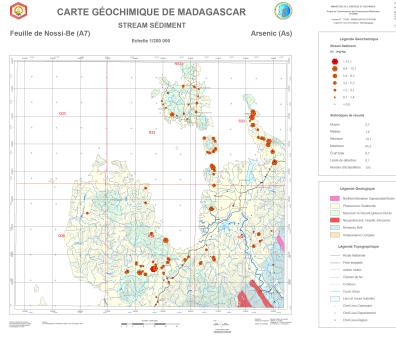
This role is typically delegated to a geological survey organisation (GSO) tasked with geological mapping at a national scale, increasingly focussing on prospective regions, as well as managing and disseminating geological data and information from these surveys.

BGS has an enduring role in undertaking national and more focussed surveys, but increasingly helping strengthen capacity in GSOs around the world through training and mentoring activities, technical assistance and development of data management systems.

The principal benefits are strengthened institutions and governance in mineral exporting nations, increased security of supply and opportunity for businesses.









Global capacity strengthening in data management: What do investors look for?

Attracting investment in mineral exploration and development by establishing stable governance, law, regulation, tax/ royalties, infrastructure, workforce/ skills, security

Demonstrating mineral potential

A GeoData Centre represents the long-term national geoscience knowledge base – essential for demonstrating mineral potential



Geodata management

Geological data are the heart of any GSO

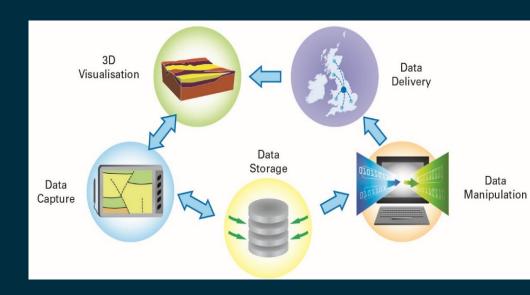
Many GSOs will have physical collections of legacy data that represent an irreplaceable knowledge base

Digital capture of such data is vital

Staff must have the skills and knowledge to acquire, manage and interpret such data

New data must then be integrated with the legacy datasets in a continuous process

Centralised digital Geodata centres allow wider access for data & information, addition of new data & analysis of datasets



Well-managed digital geodata represent a vital baseline for de-risking extractives investment, infrastructure & environmental management



Nigeria GeoData Centre - 2019 to 2023

Nigerian Geological Survey Agency (NGSA)

National Steel Raw Materials Exploration Agency (NSRMEA)





Nigeria GeoData Centre - Digital data stores

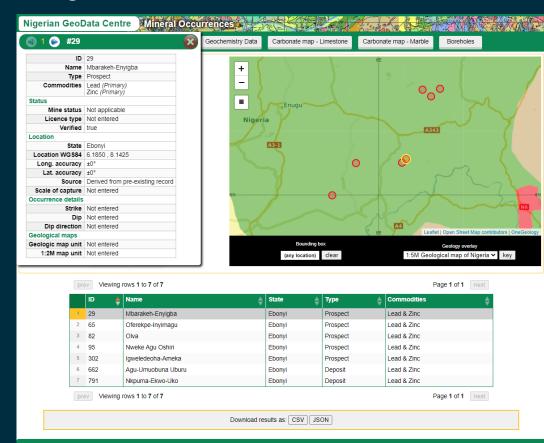
Asset register database of NGSA & NSRMEA held data and information – 1033 records

Mineral Occurrence Database – 1272 records

Geochemistry Database – 5176 records (analyte determination of 9609 samples)

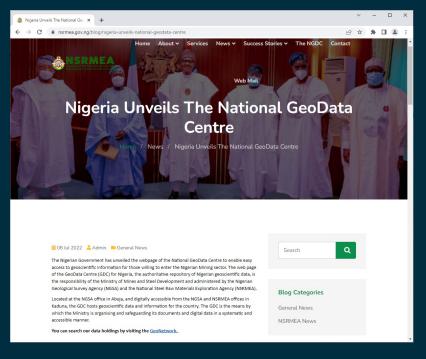
Borehole / Core Logs Database – 1206 records

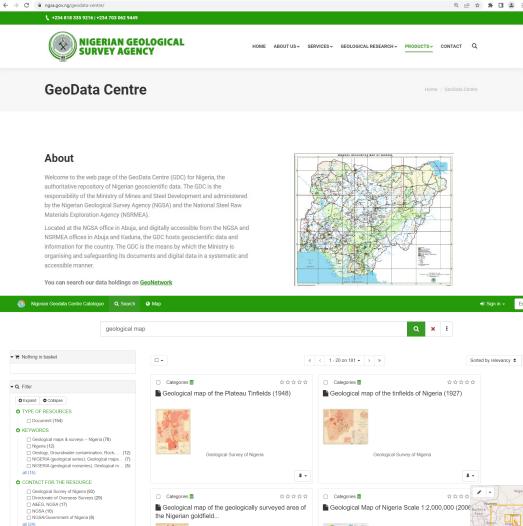
Carbonate Map Sample Database – 821 records



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Nigeria GeoData Centre -Metadata searchable on-line





■ GeoData Centre – Nigeria Geolo: x +

Summary

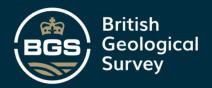
The global demand for Critical Raw Materials for the energy transition is driving a renaissance in the mineral resource sector

Geological Survey organisations are highly experienced in the areas of mineral resource assessments and have a critical role to play in underpinning global intelligence, resource understanding, transparency and equitable development

Good acquisition, management & dissemination of geological data, coupled with knowledge & skills, provides the fundamental baseline for natural resource management in all countries







THANK YOU



