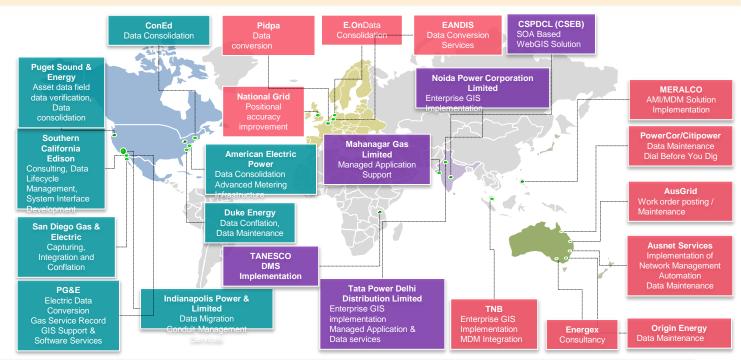


WORKING WITH UTILITIES ACROSS THE GLOBE





20+ Mn

Hours of expertise on IT/Utilities Systems

5,000+ Employee Strength 5 of the top 10
Utilities globally



WHY SMART?





CYIENT

THE SMART, SECURE SUSTAINABLE UTILITY



The Utility of the Future Needs to Be:

Smart

✓ Leverage new technologies and business processes to deal with the unexpected
✓ Build capability to ensure reliability.
✓ Inform customers through efficiency programs of the need to reduce consumption

✓ Secure and reliable energy supply
✓ Electric utilities especially are the source of significant cyber attack risks
✓ Total security of power generation assets, including nuclear power plants

✓ Manage exposure to climate-change through deployment of new technologies
✓ Integration of renewable generation into the Grid (edge of grid)
✓ Able to cost effectively renovate its infrastructure



THE KEY ATTRIBUTES OF "SMART" VARIES



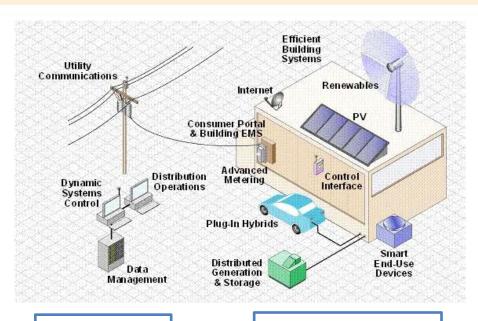
Opportunistic

Green

Analytical

Intelligent

Standards driven



Resilient, Selfhealing Electric Storage, Electric Vehicles

Accommodating

Motivating

Demand Side Management

Smart Appliances

Quality

CYIENT

SOME MAJOR HURDLES TO ADDRESS

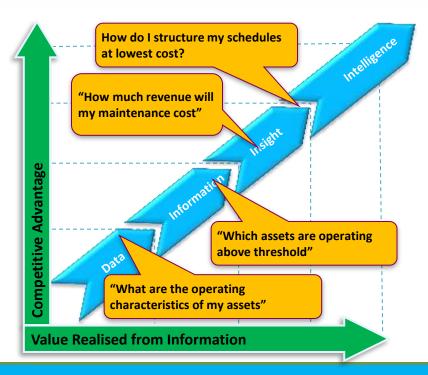


- Regulation
- Slow-Moving
- Financial Constraints
- Technology



SMART UTILITIES ARE DRIVEN BY DATA





Focus on 'Right Information, Right People, Right Time' rather than "Features, Functions and Service"



SMART UTILITY CHARACTERISTICS





Energy Efficient and Agnostic

Culturally and operationally focus on delivering as efficiently as possible. Embracing interoperability



Data Driven

Mining the 'gold' within their data in order to drive innovation

Super-processes

Single purpose business process will be superseded by "super processes"

Convergence

Foundational technologies will drive integration of traditional systems & processes



Automation

automated solutions that protect the grid, monitoring real-time condition



Trusted Advisor

Customer engagement to reduce demand/carbon footprint and energy spend



Two Networks

communications infrastructure, in conjunction with the electric infrastructure.



Foundation Technologies

like AMSs, PMUs, and sensors will underpin the smart solutions



THANK YOU - QUESTIONS?





CYIENT